

SME Energy Efficiency Finance



Please complete relevant sections and attach to the SME Business/Agri Lending Application Form

Customer Name:

Business Name:

Part 1 (i)

Current annual energy usage

	Billing Frequency	Seasonal Consumption Variances (Y/N)	Annual Units of Energy	Annual Energy Bill €
Electricity			kWh	€
Oil			Ltrs	€
Gas			kWh	€
Other Fuels				€
TOTAL				€

Part 1 (ii)

Projected annual energy usage upon implementation of the project

	Billing Frequency	Seasonal Consumption Variances (Y/N)	Annual Units of Energy	Annual Energy Bill €
Electricity			kWh	€
Oil			Ltrs	€
Gas			kWh	€
Other Fuels				€
TOTAL				€

Part 1 (iii)

Total Projected Energy Savings (Total 1(i) minus Total 1(ii))

Projected Savings	Year 1 €	Year 2 €	Year 3 €	Year 4 €	Year 5 €	TOTAL €

Part 2: Applicable for Loan and Hire Purchase finance only (Lease facilities excluded)

Where relevant, detail technologies being used in your project that will attract Accelerated Capital Allowances (<http://www.seai.ie/ACA>)

Product Name	Triple E Code		Cost			
1.	EEE		€			
2.	EEE		€			
3.	EEE		€			
4.	EEE		€			
Expected reduction in taxation from Accelerated Capital Allowances	Year 1 €	Year 2 €	Year 3 €	Year 4 €	Year 5 €	TOTAL €

Part 3

Projected increase/decrease to annual servicing and maintenance costs

Projected increase/decrease to annual servicing and maintenance costs	Year 1 €	Year 2 €	Year 3 €	Year 4 €	Year 5 €	TOTAL €

Part 4

TOTAL Projected Energy Efficiency Cost Savings

TOTAL Projected Energy Efficiency Cost Savings	Year 1 €	Year 2 €	Year 3 €	Year 4 €	Year 5 €	TOTAL €
Total Projected Energy Savings – Part 1 (iii)						
PLUS Accelerated Capital Allowance – Part 2						
SUBTOTAL						
PLUS or MINUS Projected increase/decrease in annual servicing and maintenance – Part 3						
TOTAL PROJECTED COST SAVINGS						

Part 5

Project Funding Analysis

Costs		Funding:	
Equipment Costs	€	Own Funds	€
Labour/Service	€	Grants	€
Professional Fees	€	Non-AIB Finance	€
Other (please detail)	€	AIB Loan Finance	€
	€	AIB Asset Finance (HP or Lease)	€
Total Cost:	€	Total Funding:	€

Part 6

If you are drawing down finance in stages, please detail project milestones

Project Milestone	Drawdown Amount	Detail
	€	
	€	
	€	
	€	

Part 7

Date project commencing: / /

Project Completion Date: / /

Part 8

Detail the projected impact on cashflow during commissioning/installation phase:

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Part 9

AIB may need to contact your Supplier/Consultant/Engineer/Installer in relation to this application for finance. Please provide their details

Company Name	
Contact Name	
Email address	
Telephone Number	

Please list any technical information provided to support the application

Product Specifications from the manufacturer/supplier Engineers Report Surveyors Report Supplier Report

Other – Please detail:

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Customer Declaration

I/We authorise AIB Group to contact my/our Supplier/Consultant/Engineer/Installer as detailed above and to make such enquiries as any member of AIB Group may deem necessary in connection with this application.

AIB Group reserves the right to require a technical assessment of this application. Where this is required AIB Group will appoint a mutually acceptable independent technical assessor and will agree a fixed fee for the assessment. I/We will be responsible for discharging the fees for this assessment.

I/We hereby confirm that the information which I/We have provided above is true and correct.

Signature of first applicant*

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Signature of second applicant (if any)

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*Authorised representative of the business

Date: / /

Date: / /

Lending criteria, terms and conditions apply. Allied Irish Banks, p.l.c. is regulated by the Central Bank of Ireland.

Data Protection Notice

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This Notice explains what “AIB” and “AIB Group” will do with your information so that you can decide whether or not to provide that information to us. “AIB” refers to Allied Irish Banks, p.l.c. and “AIB Group” refers to Allied Irish Banks, p.l.c., its subsidiaries, affiliates and their respective parent and subsidiary companies.

The personal information requested from you is required to enable AIB Group to effectively provide or administer a product or service to you. Failure to supply AIB Group with sufficient information may result in AIB Group not being able to provide or meet your product/service needs.

The information that you provide may be held by AIB Group on a computer database and/or in any other way. We may use this information:

- To administer the products and services that we supply to you and any future agreements that we may have with you and, to manage and develop AIB Group’s relationship with you.
- For direct marketing purposes, where you have given your permission to do so, to advise you of products or services. If you wish to change your preferences at any time, please contact your local AIB branch or call us on 1890 478 833.

- To carry out searches (including verifying your identity and/or a credit search) and disclose information to credit reference agencies for the purpose of assessing applications for credit and credit related services and for ongoing credit review. Credit reference agencies will record details of each type of search AIB Group makes whether or not your application proceeds. We may use credit scoring techniques and other automated decision making systems to either partially or fully assess your application.
- To provide details of your financial indebtedness owing to the AIB Group and how you conduct your agreement(s)/ account(s), to credit reference agencies on a regular basis.
- To review your financial position across the AIB Group, including debit and credit balances and security for advances.
- To provide your personal details to debt collection agencies and/or third party processors and contractors, who act on behalf of AIB Group, if it is necessary for the performance of a contract and/or to protect the legitimate interests of AIB Group.
- To prevent and detect fraud or other criminal activity and to trace those responsible. If you give us false or misleading information and we suspect fraud or other criminal activity, we will record this and may report the incident to the relevant regulatory authorities.
- To carry out statistical analysis and market research or to instruct a third party to perform this on our behalf.

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